

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Montana

The agency does not apply the trust provisions in any case in which the agency determines that such application would work an undue hardship.

The following criteria will be used to determine whether the agency will not count assets transferred because doing so would work an undue hardship:

An undue hardship exists when the applicant/recipient has exhausted all legal recourse to regain transferred property.

Under the agency's undue hardship provisions, the agency exempts the funds in an irrevocable burial trust.

The maximum value of the exemption for an irrevocable burial trust is \$ 5,000.

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Supersedes
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